When funded with stock (or mutual funds), a STRETCH-OUT Deferred Gift Annuity also avoids capital gains tax on the sale of the stock, saving Montana taxpayers up to 24.9% of the stock’s appreciation, as well as avoids the additional 3.8% Obamacare tax.

Every STRETCH-OUT Deferred Gift Annuity qualifies for the Montana Endowment Tax Credit. The 40% Endowment Income Tax Credit is a dollar-for-dollar write off against Montana income taxes in the year of the gift up to $10,000 per individual taxpayer or up to $20,000 for joint filers.

Every STRETCH-OUT Deferred Gift Annuity creates a permanent endowment in your name, or the name of a loved one.

An Endowment is a fund held by Yellowstone Boys and Girls Ranch Foundation in perpetuity, the growth and earnings from which are used for our on-going mission to support troubled children.

This easy tax-wise gift creates a legacy that will assure care and education for Montana troubled youth for years to come.

Reduce Or Even Eliminate Your MONTANA STATE INCOME TAXES
And Leave a Legacy of Caring For Montana At-Risk Youth!

S-t-r-e-t-c-h the value of your gift. A small cost for a big contribution.

MONTANA TAXPAYERS OF ALL AGES CAN GENERATE SIGNIFICANT INCOME TAX SAVINGS WITH A YELLOWSTONE GIFT ANNUITY