OPPORTUNITY TO MAXIMIZE CHARITABLE TAX DEDUCTION

IRC Sec. 7520 rate or AFR, the Applicable Federal Rate IRS uses to calculate the charitable tax deduction, is at an all-time low.

A low AFR rate substantially increases the value of your Reserved Life Estate gift.

That means a Yellowstone Reserved Life Estate created this year will generate the highest possible tax savings to you!

Boost your tax savings and become a philanthropist today through a Yellowstone Retained Life Estate Gift!

ATTENTION MONTANA TAXPAYER: A Reserved Life Estate gift can qualify for the Montana Endowment Tax Credit.

CONTACT

A Yellowstone Reserved Life Estate is just one of our charitable planned gift programs that can utilize real property.

To find out if a Yellowstone Reserved Life Estate is right for you, or for other charitable opportunities for gifts of real property, contact us for more information.

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Your home may represent the single most important lifetime investment that you will make. A gift of your home can fulfill both your financial and charitable goals.

A Yellowstone Reserved Life Estate gives you the benefit of income tax savings now while you continue the use and enjoyment of your home for your lifetime.

A Yellowstone Reserved Life Estate may be retained for one or more lives, or for a term of years.

You may donate property such as:

- Personal Residence
- Vacation Home
- Agricultural Land

A Yellowstone Reserved Life Estate is accomplished very easily with a deed reserving your Life Estate in the property and a Life Estate Agreement with Yellowstone.

The property is appraised and you receive a Charitable Income Tax Deduction for the present value of the remainder interest gift. The federal deduction generates immediate income tax savings for you, as well as, reduced future estate taxes and probate costs.

You continue to enjoy full use and benefit of your property and the peace of mind of knowing the important contribution your property will make to serving at-risk children when you are gone.