

A charitable gift to Yellowstone through a testamentary bequest or beneficiary designation can create or continue a legacy of caring for troubled youth.



- Mrs. Shine gave a specific dollar bequest to create an Endowment fund in her beloved husband's memory that will benefit children at Yellowstone in perpetuity.
- Mr. and Mrs. Golde gave land and minerals that helped Yellowstone build a new school building.
- Mr. Cleary gave his IRA account and Yellowstone was able to put a present under the Christmas tree for every girl and boy.

## You Can Have A Lasting Impact!

Complete the reply insert and request these free brochures:

- Planning Your Bequests
- Charitable Gift Planning Guidelines

Contact Us Today!

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## Bequests &

## Beneficiary Designations



## A Lasting Impact



**YELLOWSTONE**  
Boys and Girls Ranch Foundation

## Bequests

A charitable bequest is a gift through your Will or other testamentary plan of:

- a fixed amount
- a specific property
- a percentage of the estate
- a contingency



A charitable bequest is the most commonly

used “planned gift” and the easiest to make. Sample bequests might look like this:

- I give, devise, and bequeath to Yellowstone Boys & Girls Ranch Foundation the sum of \$ [fixed amount].
- My [specific property] I give and devise to Yellowstone Boys & Girls Ranch Foundation.
- [percentage]% of the rest, residue and remainder of my estate, I devise and bequeath to Yellowstone Boys & Girls Ranch Foundation.
- In the event [name] does not survive me, I give [fixed amount; specific property; or % of estate] to Yellowstone Boys & Girls Ranch Foundation.

## Planned Gifts

Testamentary bequests can include planned gifts that benefit a spouse or children as well as Yellowstone; for example:

- A bequest of income to Yellowstone for a term of years via a trust that ultimately distributes property to family.
- A bequest of income to family via a trust with the trust remainder ultimately going to Yellowstone.
- A bequest to family of the right to use property (home or farm) with the property ultimately going to Yellowstone.



Charitable bequests are an important part of your Will and estate plan. Always consult your attorney for proper preparation of testamentary documents.

## Beneficiary Designations

- Life Insurance
- U.S. Savings Bonds
- Individual Retirement Accounts
- Employee Benefit Plans
- Commercial Deferred Annuities
- Certificates of Deposit

What do all the foregoing have in common? These assets may pass by Beneficiary Designation — by working of the law and outside of your testamentary estate (property governed by your Will).

Choose wisely among your assets. A charitable gift by beneficiary designation of a deferred income property (such as an IRA) solves a tax problem. Yellowstone will not be subject to the income taxation your estate or heirs would be.

Beneficiary designations are revocable. You retain control and can make changes at any time.

